

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors and  
Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:
<b>f/k/a General Motors Corp., et al.</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

	<b>Chapter 11 Case No.</b>
	<b>09-50026 (REG)</b>
	<b>(Jointly Administered)</b>

**QUARTERLY REPORT OF NOTICED *DE MINIMIS* SALES AND CERTAIN  
NON-NOTICED *DE MINIMIS* SALES CONSUMMATED BY THE DEBTORS  
PURSUANT TO ORDER ESTABLISHING PROCEDURES FOR *DE MINIMIS*  
ASSET SALES DURING THE FISCAL QUARTER ENDING MARCH 31, 2010**

**PLEASE TAKE NOTICE THAT** on August 18, 2009, the Court entered the Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases [Docket No. 3830] (the “*De Minimis Asset Sale Procedures Order*”).<sup>1</sup> The *De Minimis Asset Sale Procedures Order* authorized the Debtors to implement certain procedures to consummate sales

---

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in *De Minimis Asset Sale Procedures Order*.

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day of the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

**PLEASE FURTHER TAKE NOTICE THAT** the Debtors hereby report that the Non-Noticed *De Minimis* Sale for consideration greater than \$250,000, set forth on Exhibit A hereto, was consummated during the fiscal quarter ending March 31, 2010. The Debtors also report that no Noticed *De Minimis* Sales were consummated during the fiscal quarter ending March 31, 2010.

Dated: New York, New York  
April 22, 2010

/s/ Stephen Karotkin  
\_\_\_\_\_  
Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**Exhibit A**

<b>Asset Description</b>	<b>Location of Asset</b>	<b>Purchaser</b>	<b>Purchase Price</b>	<b>Closing Date</b>
Residential Property	1831 Grondinwood Court Milford, Michigan	Thomas C. Lapham	\$411,000.00	3/8/2010